

**Plaza Retail REIT**  
**Unitholder Distributions**  
**Year Ended December 31, 2015**

No. of Units Outstanding	Record Date	Total Distributed	Record Date	Payment Date	Capital Gain (Box 21)		Taxable Capital Gain (Box 21 x 50%)		Actual Amount of Dividends (Box 23)	Other Taxable Income (Box 26)		Foreign Non-Business Income (Box 25)		Foreign Non-Business Income Tax Paid (Box 34)		Return of Capital (Box 42)		Total Taxable Income Per Unit	Total Non-Taxable Amount Per Unit	%	Total Distribution Per Unit										
					Per Unit	%	Per Unit	%	Per Unit	Per Unit	%	Per Unit	%	Per Unit	%	Per Unit	%	Per Unit	%	Per Unit	%	Per Unit									
92,585,862	1,928,841	01/30/15	02/16/15	\$	0.00308	14.76878	\$	0.00154	7.38439054	\$	0.00037	1.77803	\$	0.00077	3.69469	\$	-	0.00000	\$	-	0.00000	\$	0.01662	79.75850	\$	0.00268	\$	0.01815	87.14289	\$	0.02083
92,608,457	1,929,312	02/27/15	03/16/15	\$	0.00308	14.76878	\$	0.00154	7.38439054	\$	0.00037	1.77803	\$	0.00077	3.69469	\$	-	0.00000	\$	-	0.00000	\$	0.01662	79.75850	\$	0.00268	\$	0.01815	87.14289	\$	0.02083
92,630,126	1,929,763	03/31/15	04/15/15	\$	0.00308	14.76878	\$	0.00154	7.38439054	\$	0.00037	1.77803	\$	0.00077	3.69469	\$	-	0.00000	\$	-	0.00000	\$	0.01662	79.75850	\$	0.00268	\$	0.01815	87.14289	\$	0.02083
92,652,015	1,930,219	04/30/15	05/15/15	\$	0.00308	14.76878	\$	0.00154	7.38439054	\$	0.00037	1.77803	\$	0.00077	3.69469	\$	-	0.00000	\$	-	0.00000	\$	0.01662	79.75850	\$	0.00268	\$	0.01815	87.14289	\$	0.02083
92,674,070	1,930,679	05/29/15	06/15/15	\$	0.00308	14.76878	\$	0.00154	7.38439054	\$	0.00037	1.77803	\$	0.00077	3.69469	\$	-	0.00000	\$	-	0.00000	\$	0.01662	79.75850	\$	0.00268	\$	0.01815	87.14289	\$	0.02083
92,697,268	1,931,162	06/30/15	07/15/15	\$	0.00308	14.76878	\$	0.00154	7.38439054	\$	0.00037	1.77803	\$	0.00077	3.69469	\$	-	0.00000	\$	-	0.00000	\$	0.01662	79.75850	\$	0.00268	\$	0.01815	87.14289	\$	0.02083
92,720,514	1,931,646	07/31/15	08/17/15	\$	0.00308	14.76878	\$	0.00154	7.38439054	\$	0.00037	1.77803	\$	0.00077	3.69469	\$	-	0.00000	\$	-	0.00000	\$	0.01662	79.75850	\$	0.00268	\$	0.01815	87.14289	\$	0.02083
92,743,735	1,932,130	08/31/15	09/15/15	\$	0.00308	14.76878	\$	0.00154	7.38439054	\$	0.00037	1.77803	\$	0.00077	3.69469	\$	-	0.00000	\$	-	0.00000	\$	0.01662	79.75850	\$	0.00268	\$	0.01815	87.14289	\$	0.02083
92,767,064	1,932,616	09/30/15	10/15/15	\$	0.00308	14.76878	\$	0.00154	7.38439054	\$	0.00037	1.77803	\$	0.00077	3.69469	\$	-	0.00000	\$	-	0.00000	\$	0.01662	79.75850	\$	0.00268	\$	0.01815	87.14289	\$	0.02083
92,789,641	1,933,087	10/30/15	11/16/15	\$	0.00308	14.76878	\$	0.00154	7.38439054	\$	0.00037	1.77803	\$	0.00077	3.69469	\$	-	0.00000	\$	-	0.00000	\$	0.01662	79.75850	\$	0.00268	\$	0.01815	87.14289	\$	0.02083
92,812,208	1,933,557	11/30/15	12/15/15	\$	0.00308	14.76878	\$	0.00154	7.38439054	\$	0.00037	1.77803	\$	0.00077	3.69469	\$	-	0.00000	\$	-	0.00000	\$	0.01662	79.75850	\$	0.00268	\$	0.01815	87.14289	\$	0.02083
92,858,715	1,934,526	12/31/15	01/15/16	\$	0.00308	14.76878	\$	0.00154	7.38439054	\$	0.00037	1.77803	\$	0.00077	3.69469	\$	-	0.00000	\$	-	0.00000	\$	0.01662	79.75850	\$	0.00268	\$	0.01815	87.14289	\$	0.02083
<b>Total Per Unit</b>					<u>\$</u>	<u>0.03692</u>	<u>14.76878</u>	<u>\$</u>	<u>0.01846</u>	<u>7.384391</u>	<u>\$</u>	<u>0.00444</u>	<u>1.77803</u>	<u>\$</u>	<u>0.00924</u>	<u>3.69469</u>	<u>\$</u>	<u>-</u>	<u>0.00000</u>	<u>\$</u>	<u>-</u>	<u>0.00000</u>	<u>\$</u>	<u>0.19939</u>	<u>79.75850</u>	<u>\$</u>	<u>0.03214</u>	<u>\$</u>	<u>0.21785</u>	<u>\$</u>	<u>0.25000</u>
<b>Total Amount</b>		<u>\$</u>	<u>23,177,539</u>		<u>\$</u>	<u>3,423,040</u>	<u>\$</u>	<u>1,711,520</u>	<u>\$</u>	<u>412,103</u>	<u>\$</u>	<u>856,338</u>	<u>\$</u>	<u>-</u>	<u>\$</u>	<u>-</u>	<u>\$</u>	<u>18,486,058</u>	<b>79.75850%</b>	<u>\$</u>	<u>2,979,961</u>	<u>\$</u>	<u>20,197,578</u>	<b>87.14289%</b>							