

# PLAZA RETAIL REIT REIT CONVERSION INFORMATION



**306**

**Properties**

**8**

**Provinces**

**6.7**

**Million Sq/ Feet**

**\$0.25**

**Annual  
Distribution**

## REIT Conversion Information

On November 1, 2013, Plazacorp Retail Properties Ltd. ("Plazacorp") and Plaza Retail REIT ("Plaza") entered into an arrangement agreement whereby they agreed to reorganize the affairs of Plazacorp pursuant to a plan of arrangement under Section 128 of the Business Corporations Act (New Brunswick) to, among other things, convert Plazacorp from a corporate structure to a real estate investment trust ("REIT") structure effective January 1, 2014.

Based on the information available to Plaza at this time, management believes that as a result of Plazacorp's conversion to a REIT and the associated distributions occurring through the plan of arrangement, holders of shares on January 1, 2014 (being the effective date of the conversion) will record a reduction in the adjusted cost base of their units in the amount of \$0.0078 per unit.

## What sets PLZ Apart

- Value-added development and operating capabilities with local market presence
- Excellent reputation, credibility and performance records.
- Dividend growth record.
- High quality portfolio of retail properties
- Strong relationships with leading national and regional tenants
- Experienced and dedicated management team
- Management owns a significant stake in the trust



## Plaza Retail REIT

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